Screening Investor: Practice Exercise

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Instructions

- Read the sample business plan executive summary provided.
- In groups, discuss and identify your TOP 5 issues which:
 - Should be mentioned, but is missing (GAP)
 - You would like more information on to screen the investor
- Present to the plenary
 - 1. Why your group selected each issue
 - 2. What information you would expect from a prospective investor on each issue.



Timing

- Individual reading of business plan 15 mins
- Group discussion 40 mins
- Group presentations 4 x 5 mins 20 mins
- Plenary reflections 20 mins
- Summary 5 mins